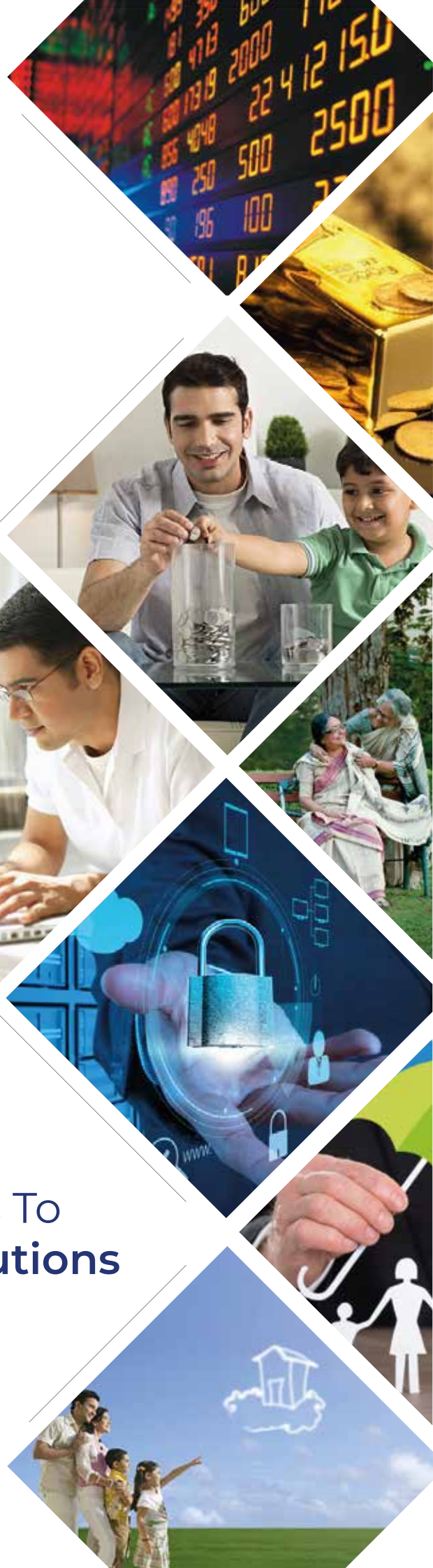


Investments
in **Safe** Hands



A Single **Window** Access To
All Leading Financial **Institutions**



COMPANY PROFILE



Zuari Finserv Limited is a part of the **Adventz group**, led by **Mr. Saroj Kumar Poddar**. The group owes its legacy to remarkable entrepreneurial vision of the late Dr. K.K Birla. The \$ 3 Billion Adventz group is partnered by world leaders in various sectors of economy and has significant presence in Agriculture, Engineering and Infrastructure, Emerging Lifestyles and Services, Financial Services, which are the key drivers of the Indian economy.

Zuarimoney.com is one of the leading distributors of an entire spectrum of investment products and financial services represented by **Zuari Finserv Limited** and its insurance vertical through **Zuari Insurance Brokers Limited**.

With the "**Customer First**" approach, the Company is establishing a strong presence in the financial services sector to look after and enhance the Wealth of common man.

ADVANTAGE ASSURED



Online Portal

Zuarimoney understands the changing market dynamics and customer needs. therefore, helps customers in seamless transaction through its online portal zuarimoney.com The portal helps the customers to make transaction and manage them from home/office.



Single Point Contact

Zuarimoney offers key financial products and services from leading Banks / NBFCs/ Mfs / Exchange / Insurers, all under one roof. A customer need not deal with multiple players / representatives for meeting their financial requirements.



Transparency and Trust

Zuarimoney is synonymous with business ethics, transparency and compliance in its customer dealings.



Professional Team

Zuarimoney is committed to provide value added services & recommends products best suited to meet the customer requirements.



Customer First

Customer delight is priority for Zuarimoney, therefore it strives to deliver superior quality services at all times, taking into account the benefit and ease that customers can derive from dealing with a single entity backed by business ethics.



Free Value Added Services

Zuarimoney levies no charges / fees for various value added services such as Investments Advisory, Mutual Fund Investments, IPO,s Mortgages, Real Estate Investments and Insurance Solutions (through ZIBL).

PRODUCT SUITE



Trading

As a registered member of the leading exchanges, Zuarimoney offers its customers access to online and offline trading in Equity, Currency & Commodity.

- National Stock Exchange (NSE)
- Bombay Stock Exchange (BSE)
- Multi Commodity Exchange (MCX)
- National Commodity and Derivatives Exchange (NCDEX)

Mutual Fund

Empanelled with Association of Mutual Funds in India (AMFI) for distribution of Mutual Fund Products, Zuarimoney provides platform to enables customers to invest in mutual funds through our Mobile App

- New Fund Offer
- Debt Fund
- Liquid Fund
- Equity Fund
- Tax Saving Fund
- Capital Protection Fund



Depository & RTA

Zuarimoney is Depository Participant with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and is also a SEBI registered Category II Registrar and Transfer agent. It enables customer to open a Demat account and maintain their shares in electronic form.

- Depository
- ISIN generation and Share Transfer Activity

Deposits

Zuarimoney has partnered with leading corporates to provide its customers an access to alternate FD investments with higher yields as compared to traditional products

- Corporate Fixed Deposits
- Bonds and Non - Convertible Debentures



Insurance

Insurance Solutions are provided to individuals and corporates through Zuari Insurance Brokers Limited registered with Insurance Regulatory and Development Authority (IRDA)

- Life Insurance
- Motor Insurance
- General Insurance
- Travel Insurance
- Health Insurance
- Property Insurance

Real Estate

Zuarimoney caters to the customer's Real Estate investments requirements with specialized services related to property purchase, documentation and assisting investors with loans. These professional services are extended to the customers for direct purchase from developers with proven track record

- Residential
- General Commercial
- Assured Return



Loans

As a mortgage distributor, Zuarimoney represents all leading Banks / NBFCs and provides an end to end mortgage solution that best fits the customer's fund requirements

- Home Loan
- Balance Transfer of existing Loan
- Commercial Property Loan
- Plot Loan
- Loan against Property / Overdraft
- Lease Rental Discounting



Zuarimoney Trading App



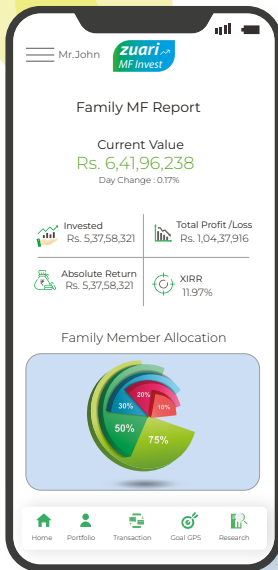
Key Features

- Market Watch
- Indices
- Fund Transfer
- Portfolio
- Analysis Tools
- Streaming Market Data
- Back Office
- Advance Chart
- News & Alerts
- Calculator
- Light & Dark themes

Scan to Download



Zuarimoney Mutual App



Key Features

- Paperless Investments
- Transaction Tracking
- Fund Analysis
- Goal GPS
- Research
- Family MF Report
- Online ATM
- Calculator
- 100% Safe & Secure
- Easy Portfolio Manager
- User Friendly Interface

Scan to Download



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Customer Care : 1800 123 1212 | **Email :** wecare@adventz.zuarimoney.com

Website : www.zuarimoney.com | **CIN :** U45400GA2013PLC007383

Our Presence :

Delhi | Gurugram | Agra | Kanpur | Lucknow | Jalandhar | Kota | Bhilwara | Kolkata



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