

zuarimoney.com

Investments
in **Safe** Hands



A Single Window Access To
All Leading Financial Institutions





Zuari Finserv Limited is a part of the **Adventz group**, led by Mr. Saroj Kumar Poddar. The group owes its legacy to the remarkable entrepreneurial vision of the late Dr. K. K. Birla. The \$ 3 Billion Adventz group is partnered by world leaders in various sectors of economy and has significant presence in Agriculture, Engineering and Infrastructure, Emerging Lifestyles and Services, Financial Services, which are the key drivers of the Indian economy.

Zuarimoney.com is one of the leading distributors of an entire spectrum of investment products and financial services represented by **Zuari Finserv Limited** and its insurance vertical through **Zuari Insurance Brokers Limited**.

With the “**Customer First**” approach, the Company is establishing a strong presence in the financial services sector to look after and enhance the Wealth of a common man.

ADVANTAGE ASSURED

Online Portal

Zuarimoney understands the changing market dynamics and customer needs, therefore, helps customers in seamless transactions through its online portal zuarimoney.com. The portal helps the customers to make transactions and manage them from home/office.

Single Point Contact

Zuarimoney offers key financial products and services from leading Banks / NBFCs/ MFs / Exchanges / Insurers, all under one roof. A customer need not deal with multiple players / representatives for meeting their financial requirements.

Transparency and Trust

Zuarimoney is synonymous with business ethics, transparency and compliance in its customer dealings.

Professional Team

Zuarimoney is committed to provide value added services & recommends products best suited to meet the customer requirements.

Customer First

Customer delight is a priority for Zuarimoney, therefore it strives to deliver superior quality services at all times, taking into account the benefit and ease that customers can derive from dealing with a single entity backed by business ethics.

Free Value Added Services

Zuarimoney levies no charges / fees for various value added services such as Mutual Fund Investments, IPOs, Mortgages, Real Estate Investments and Insurance Solutions (through its subsidiary, ZIBL).

PRODUCT SUITE

Trading

As a registered member of the leading exchanges, Zuarimoney offers its customers access to online and offline trading in Equity, Currency & Commodity (through its subsidiary, ZCTL)

- 🌐 National Stock Exchange (NSE)
- 🌐 Bombay Stock Exchange (BSE)
- 🌐 Multi Commodity Exchange (MCX)
- 🌐 National Commodity and Derivatives Exchange (NCDEX)



Mutual Funds



Empanelled with the Association of Mutual Funds in India (AMFI) for distribution of Mutual Fund Products, Zuarimoney provides platform to enables customers to invest in mutual funds through our Mobile app

- 🌐 New Fund Offer
- 🌐 Liquid Fund
- 🌐 Tax Saving Fund
- 🌐 Debt Fund
- 🌐 Equity Fund
- 🌐 Capital Protection Fund

Depository & RTA

Zuarimoney is a Depository Participant with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and is also a SEBI registered Category II Registrar and Transfer agent. It enables customers to open a Demat account and maintain their shares in electronic form

- 🌐 Depository
- 🌐 ISIN generation and Share Transfer Activity



Deposits

Zuarimoney has partnered with leading corporates to provide its customers an access to alternate FD investments with higher yields as compared to traditional products

- 🌐 Corporate Fixed Deposits
- 🌐 Bonds and Non - Convertible Debentures

Insurance

Insurance Solutions are provided to individuals and corporates through ZFL's Subsidiary Zuari Insurance Brokers Limited, which is registered with Insurance Regulatory and Development Authority (IRDA)

- 🌐 Life Insurance
- 🌐 General Insurance
- 🌐 Health Insurance
- 🌐 Motor Insurance
- 🌐 Travel Insurance
- 🌐 Property Insurance



Real Estate

Zuarimoney caters to the customer's Real Estate investments requirements with specialized services related to property purchase, documentation and assisting investors with loans. These professional services are extended to the customers for direct purchase from developers with proven track record

- 🌐 Residential
- 🌐 Commercial
- 🌐 Assured Return

Loans

As a mortgage distributor, Zuarimoney represents all leading Banks / NBFCs and provides an end to end mortgage solution that best fits the customer's fund requirements

- 🌐 Home Loan
- 🌐 Plot Loan
- 🌐 Balance Transfer of existing Loan
- 🌐 Loan against Property / Overdraft
- 🌐 Commercial Property Loan
- 🌐 Lease Rental Discounting

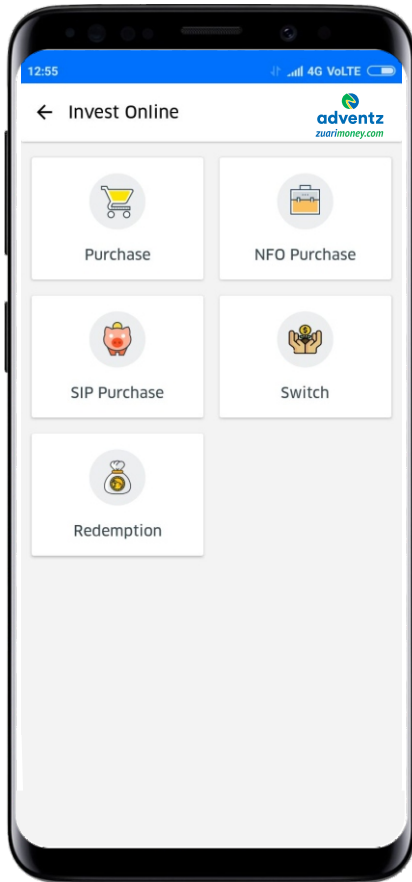


Mutual Fund Mobile App

Come on-board and enjoy hassle free investing



Wealth eOffice



- Online Mutual Fund Invest
Buy | Track | Redeem
- Transaction Tracking
- Family Portfolio Tracker
- Fund Analysis
- Research
- Create Financial Goal
- User Friendly Interface
- Notification on go

QR code



Android



iphone | ipad



ZUARI FINSERV LIMITED

(Formerly known as Zuari Finserv Private Limited, initially known as Horizonview Developers Private Limited)

Subsidiaries : ZUARI INSURANCE BROKERS LTD. | ZUARI COMMODITY TRADING LTD.

Corp. Office : Plot No. 2, Zamrudpur Community Centre, Kailash Colony Extn., New Delhi - 110048

Regd. Office : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726, India.

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Website : www.zuarimoney.com | **CIN :** U45400GA2013PLC007383

Our Presence :

Delhi | Gurugram | Agra | Kanpur | Lucknow | Jalandhar | Ludhiana | Kota | Bhilwara | Kolkata

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